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Counsel to the Debtor and Debtor in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

New York City Opera, Inc.

Debtor.

Chapter 11

Case No. 13-13240 (SHL)

**AMENDED¹ NOTICE OF AGENDA OF MATTER SCHEDULED
FOR HEARING ON DECEMBER 22, 2014 AT 10:00 A.M.**

Date and Time of Hearing: December 22, 2014 at 10:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court of the
Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Room 701
New York, New York 10004-1408

Copies of Pleadings: A copy of each pleading can be viewed on the Court's website at
www.ecf.nysb.uscourts.gov.

¹ Amended/additional items appear in bold.

I. CONTESTED MATTER

1. Debtor's Motion for Orders (I) Approving (A) Bidding Procedures, (B) Certain Bid Protections, (C) Form and Manner of Sale Notice, and (D) Sale Hearing Date, (II) Authorizing the Debtor to Enter into the Assigned Contract, and (III) Authorizing the Sale of Certain Assets Free and Clear of Liens, Claims, and Encumbrances [Docket No. 213]

Response Deadline: December 18, 2014 at 3:00 p.m.

Responses Received:

- a. Memorandum of Law of the Attorney General of the State of New York in Response to the Debtor's Motion for Orders (I) Approving (A) Bidding Procedures, (B) Certain Bid Protections, (C) Form and Manner of Sale Notice, and (D) Sale Hearing Date, (II) Authorizing the Debtor to Enter into the Assigned Contract, and (III) Authorizing the Sale of Certain Assets Free and Clear of Liens, Claims, and Encumbrances [Docket No. 218]
- b. Objection of Gene Kaufman to Debtor's Motion for Orders (I) Approving (A) Bidding Procedures, (B) Certain Bid Protections, (C) Form and Manner of Sale Notice, and (D) Sale Hearing Date, (II) Authorizing the Debtor to Enter into the Assigned Contract, and (III) Authorizing the Sale of Certain Assets Free and Clear of Liens, Claims, and Encumbrances [Docket No. 219]

Related Documents:

- c. Debtor's Motion for Order Shortening Time for Notice of Hearing to Consider Entry of Bidding Procedures Order [Docket No. 214]
- d. Order Shortening Time for Notice of Hearing to Consider Entry of Bidding Procedures Order [Docket No. 215]
- e. Certificate of Service regarding Docket No. 213 [Docket No. 216].
- f. **Debtor's Reply to the Objection of Gene Kaufman to Debtor's Motion for Orders (I) Approving (A) Bidding Procedures, (B) Certain Bid Protections, (C) Form and Manner of Sale Notice, and (D) Sale Hearing Date, (II) Authorizing the Debtor to Enter into the Assigned Contract, and (III) Authorizing the Sale of Certain Assets Free and Clear of Liens, Claims and Encumbrances [Docket No. 224]**
- g. **Declaration of Andrea Scala Nellis, Managing Director of New York City Opera, Inc. in Further Support of Debtor's Motion for Orders (I) Approving (A) Bidding Procedures, (B) Certain Bid Protections, (C) Form and Manner of Sale Notice, and (D) Sale Hearing Date, (II) Authorizing the Debtor to**

**Enter into the Assigned Contract, and (III) Authorizing the Sale of Certain
Assets Free and Clear of Liens, Claims and Encumbrances [Docket No. 225]**

STATUS: This matter is going forward.

Dated: December 21, 2014

Respectfully submitted,

LOWENSTEIN SANDLER LLP

/s/ Nicole Stefanelli

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